

**Job Title: Chief Actuary (Retirement Division)** 

**Location:** Remote **Job Type:** Full-Time

Reports To: VP of Pension Operations

#### **About Us**

RMC Group is an actuarial firm specializing in small plan Cash Balance and Defined Benefit plans. We are growing and seeking a Chief Actuary to join our team by year-end. This is a unique opportunity to take on meaningful work in a flexible, remote environment with a team that values collaboration, quality, and a healthy work-life balance.

This role will also include consulting and collaboration with PlanGen, our proprietary plan design and proposal system, to assist with testing and design modules.

#### **Position Overview**

We are looking for a credentialed Enrolled Actuary (EA) with a minimum of five years of experience working with qualified retirement plans—specifically Cash Balance and Defined Benefit plans with under 500 participants. The ideal candidate thrives in a small firm setting, is detail-oriented, flexible, and enjoys having a broad scope of responsibilities.

This position is 100% remote and offers a flexible work schedule, competitive compensation, and annual bonus opportunities based on performance. We offer a supportive culture that rewards high-quality work and values client and employee satisfaction.

## **Key Responsibilities**

- Perform and review actuarial valuations for Cash Balance and Defined Benefit plans in compliance with IRS regulations
- Review annual nondiscrimination testing for retirement plans (DB, CB, 401(k), Profit Sharing, etc.)
- Prepare and review PBGC filings and notices
- Prepare and review FASB disclosures (e.g., ASC 715) and year-end reports
- Review annual participant statements and distribution packages
- Prepare and review government filings (Form 5500, Schedule SB, etc.)

- Support plan design, including projections and nondiscrimination testing
- Consult with PlanGen users to ensure accuracy and optimization of design and testing modules
- Review and maintain qualified plan documents and amendments
- Prepare and consult on plan terminations and filings with IRS/PBGC
- Represent clients in IRS, PBGC, and DOL audits and voluntary correction programs
- Participate in retirement plan consulting projects

# **Preferred Qualifications**

- Enrolled Actuary (EA), authorized by the Joint Board for the Enrollment of Actuaries
- At least 5 years of hands-on experience with small plan DB/Cash Balance work
- Strong understanding of ERISA, IRC, and FASB requirements
- Familiarity with business entity structures and their impact on plan design
- Proven ability to manage deadlines and deliver high-quality work independently
- Membership in any of the following is a plus: Society of Actuaries (SOA), American Society of Enrolled Actuaries (ASEA), American Academy of Actuaries (AAA), and/or National Institute of Pension Administrators (NIPA)

## What We Offer

- 100% remote work with flexible hours
- Competitive base salary and benefits
- Annual performance-based bonuses
- Friendly and collaborative team environment

# **Apply Now**

To apply, send your resume to Ashley Simpson at asimpson@rmcgp.com.